



2021-2022

# UNITED WAY

of GREATER MCHENRY COUNTY

GIVE. ADVOCATE. VOLUNTEER.

ANNUAL REPORT



# LETTER FROM THE CEO & PRESIDENT

*Jamie Maravich*

The 2021 – 2022 campaign season was my first in my role as CEO & President of the United Way of Greater McHenry County. It's hard to believe how fast time goes and how much can happen in such a short amount of time. Having been a long-time donor and a former Board Member, I thought I had a strong sense for the organization and its importance, but once I started working within it on a daily basis, I see there is so much more to it than I ever imagined. I also recognize that as we all unite our time, talents & treasures, there are so many possibilities for positive impact that we can bring to fruition and enhance for our beloved McHenry County.



**Jamie Maravich**  
CEO & President

United Way's are special because they focus upon their local communities while having access to a global network of resources. This really came in to play in 2022 when we applied for grants provided by United Way Worldwide and DoorDash to bring free food pantry deliveries to people in need. Our first partner in this initiative was Kids in Need and the school backpack program that they facilitate. On average, 65 children in kindergarten through 8<sup>th</sup> grade every week were provided with a backpack of food to bring home over the weekend. Since January 2022, we are proud to say that those food items are now delivered free of charge to their homes every week. We have expanded to offering free weekly deliveries to clients of food pantries throughout the County. This is one of those areas where we do not want demand to grow, but unfortunately it has and as of this writing we are averaging 300 deliveries per week.

We were also one of 12 United Ways in the County to receive a grant from Petsmart Charities as a part of their Pets Eat Too program, which provides free delivery of cat and dog food to homes in need. The mental health benefits of having a healthy pet in the home are tremendous. And we have been thrilled to help.

This year was a transition year. It was the first where the allocation budget was driven by cash on hand instead of pledges. While paying out the previous year's commitments, funds were being saved to award in the next cycle. Over the 2021-2022 fiscal year we granted \$400,000 and saved our target of \$600,000 to grant over the 2022-2023 fiscal year. This prevents us from running into a cash flow crises and provides the ability to always be able to keep our grant promises to our partner agencies, should a key donor or company not be able to honor their pledged commitments. We appreciate your support in making these numbers, and our collective positive impact, as large as possible year over year.

We are stronger together. Thank you for Living United!

Jamie

# OUR MISSION, VISION and CORE VALUES

**Mission**-United Way of Greater McHenry County unites people and resources to improve lives in McHenry County

**Vision**-All service needs are met in McHenry County

**Core Values**-To lead with: Integrity, Compassion, Collaboration and Accountability

## 2021-2022 BOARD OF DIRECTORS

**Jessica Bitterman**  
*Follett School Solutions*

**Dan McCaleb**  
*The Center Square*

**Bob Clark**  
*RMC Solutions*

**Mary Perkins**  
*Elgin Community College*

**Jeff DeHaan**  
*Clearwater Capital Partners*

**Walter Ripple, Marketing Chair**  
*AVIENT*

**Becky Kirchner, Secretary**  
*Remax Plaza*

**Thom Rooney, Agency Relations Chair**  
*BMO Harris*

**Julie Maggiore**  
*Corporate Disk*

**Chris Sosnowski, Campaign Chair**  
*Waterly*

**Georgia Majors, Board Chair**  
*Owens & Minor*

**Corey Tafoya, Executive Vice President,**  
*Allocations Chair,*  
*Superintendent, Harvard District #50*

**Tim Martin, Treasurer/Finance Chair**  
*Charter Dura Bar*

**Patrick White**  
*Caterpillar*

## UNITED WAY PROGRAMS and COMMUNITIES IMPACTED



60012 Crystal Lake

60034 Hebron

60097 Wonder Lake

60013 Cary

60050 McHenry/Johnsburg

60102 Algonquin

60014 Crystal Lake

60051 McHenry/Johnsburg

60142 Huntley

60021 Fox River Grove

60071 Richmond

60152 Marengo

60033 Harvard

60081 Spring Grove

60156 Lake in the Hills

*Even the weak become strong when they are UNITED*

# STATEMENT OF FINANCIAL POSITION

ASSETS	2022	2021
<b>Current Assets</b>		
Cash and Cash Equivalents	\$ 627,058	315,417
Temporarily Restricted-Cash and Cash Equivalents	142,370	142,018
Receivables:	398,678	445,968
Less: Allowance for Uncollected Pledges	(55,000)	(55,000)
Pre Paid Items	-	1920
<b>TOTAL CURRENT ASSETS</b>	<b>\$ 1,113,106</b>	<b>850,323</b>
<b>Fixed Assets</b>		
Building	425,302	416,722
Office/Furniture	60,451	60,451
<b>TOTAL FIXED ASSETS</b>	<b>485,753</b>	<b>477,173</b>
Less: Accumulated Depreciation	354,859	343,553
<b>Fixed Less Assets</b>	<b>130,894</b>	<b>133,620</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,244,000</b>	<b>983,943</b>
<b>LIABILITIES</b>		
<b>Current Liabilities</b>		
Accrued Payroll & Payroll Taxes	\$ 11,804	14,206
Accounts Payable	3,490	318
Donor Designations	11,215	26,478
Pre-Paid Sponsorships	-	-
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$ 26,509</b>	<b>43,502</b>
<b>Net Assets</b>		
Net Assets without Donor Restrictions	1,075,121	798,423
Net Assets with Restrictions	142,370	142,018
<b>TOTAL NET ASSETS</b>	<b>1,217,491</b>	<b>940,441</b>
<b>TOTAL LIABILITIES and ASSETS</b>	<b>\$ 1,244,000</b>	<b>983,943</b>

# STATEMENT OF ACTIVITIES & CHANGES IN NET ASSETS

REVENUE, GAINS, OTHER SUPPORT	Unrestricted	With Restrictions	TOTALS 2022	TOTALS 2021
Contributions - Annual Campaign	\$ 949,749	-	949,749	1,153,437
Interest Income	372	-	372	360
Special Event Revenue	65,250	-	65,250	69,200
Rental	10,800	-	10,800	10,8000
Promotional material	50	-	50	224
Miscellaneous Receipts/Grants	8,640	68,000	76,640	18,500
Restrictions released	38,649	(38,649)	-	-
<b>TOTAL REVENUE, GAINS, OTHER</b>	<b>\$ 1,073,510</b>	<b>29,351</b>	<b>1,102,861</b>	<b>1,252,521</b>

## EXPENSES

### Program Services:

Allocations to Social Service Agencies	\$ 400,000	-	4000,000	979,358
Allocations and Agency Relations	57,852	-	57,852	41,927
2-1-1 Project	16,800	-	16,800	17,050
Fundraising and Affiliations Dues	249,801	-	249,801	283,486
Management and General	101,538	-	101,358	111,811
<b>TOTAL EXPENSES</b>	<b>852,811</b>	<b>-</b>	<b>825,811</b>	<b>1,443,632</b>
<b>NET CHANGE FROM ACTIVITIES</b>	<b>\$ 247,699</b>	<b>29,351</b>	<b>277,050</b>	<b>(181,111)</b>

Change in Net Assets	247,699	29,351	277,050	(181,111)
<b>Net Assets, Beginning of Year</b>	<b>798,423</b>	<b>142,018</b>	<b>940,4441</b>	<b>1,121,552</b>
<b>Net Assets, End of Year</b>	<b>\$ 1,046,122</b>	<b>171,369</b>	<b>1,217,491</b>	<b>940,441</b>



# 2021-2022 CAMPAIGN AWARDS

## Paul Schipp VOLUNTEER OF THE YEAR AWARD | KATIE TRZECIAK- Charter Dura Bar

This award recognizes an outstanding United Way volunteer who exemplifies a high level of commitment, integrity and community service. Our volunteer of the year is someone who has a heart for serving the community and is driven by results. Katie helped their campaign this year by offering employees new ways to give with creative, different and delicious fundraisers.

## OUTSTANDING ENGAGEMENT AWARD

Baxter & Woodman, Inc.  
Com Ed

ITW (Illinois Tool Works)

The Wormley Investment Group of Benjamin Edwards

TC Industries



KATIE TRZECIAK

## BREAKTHROUGH CAMPAIGN AWARD | HOME STATE BANK

Presented to a new companies who have a high level of success in their first year and to those who have significantly elevated their participation through a "re-introduction."

## INNOVATIVE CAMPAIGN AWARD | AVIENT

Presented to a company who boosted participation during the campaign season through unique ways.

## BLACKBOARD AWARD | HARVARD COMMUNITY SCHOOL DISTRICT #50

Awarded to the school district who raised the most money.



HOME STATE BANK

## COMMUNITY IMPACT AWARD | DISK.COM

This award is presented to a company who has made a significant contribution to our community through United Way and therefore impacts McHenry County on a new level.

## TRAILBLAZER AWARD | ZECHARIAH STOTT -KNUCKLEHEADS MC

-The Trailblazer Award honors an individual or organization who stepped up within our county and helped raise the awareness of our United Way at a whole new level. Zechariah Stott and the Knuckleheads Motorcycle Club helped blaze a trail to use their resources for good and encourage others to give back. They came up with a "United Way Run" with over 50 riders participating while raising funds for United Way.

## MCHENRY COUNTY SPOTLIGHT AWARD | ERIC SHRUM, AVIENT

This award is presented to an individual who is a mover and a shaker and stands out above the rest. Eric has gone above and beyond to help raise funds and awareness and exemplifies creativity, leading by example and is a role model for others in the community!



AVIENT



CHARTER DURA BAR



DISK.COM



HARVARD DIST. #50



KNUCKLEHEADS



ITW Filtertek, Inc.



ERIC SHRUM



TC INDUSTRIES

# 2021-2022 CAMPAIGN AWARDS

CAMPAIGN CHAIR THANK YOU AWARD | CHRIS SOSNOWSKI, Waterly

CHAIRMAN'S GAVEL AWARD | GEORGIA MAJORS, Owens & Minor

## STANDOUT CAMPAIGN CHAMPION AWARDS

ELVIS ANDRADE, AVIENT

SHERRY BENNET, DOW Chemical

MARILYN CHACON, TC Industries

SEAN CRATTY, fnbo

SHELI EISELE, Baxter & Woodman, Inc.

CAROLYN GRIEVES, Baxter & Woodman, Inc.

JANET HALLIGAN, DOW Chemical

VICKI LARSEN, Harvard District #50

LESLEY PACE, fnbo

LIZ RICE, DOW Chemical

ERIC SHRUM, AVIENT

KAITLIN WRIGHT, Baxter & Woodman, Inc.

## LEADERSHIP LEGACY AWARDS

JEFF DEHAAN, Clearwater Capital Partners

STEVE FINZEL, Prairie Community Bank

This award goes to both Jeff and Steve who have been involved with our United Way of Greater McHenry County for many years and are always supporting and championing the mission and value of our organization. They are both a Pillars Leadership Giver and have continuously looked for ways to leave a legacy while encouraging their own employees, company, network and friends to give back.

COMMUNITY FIRST AWARD | PAUL LEECH and JIM TOMASEK, Hickory Hall

The Community First Award is presented to a company or individual who is focused on always thinking about their community and exemplifies a giving spirit.

OUTSTANDING LOCAL BUSINESS | FAST SIGNS, INC.

INNOVATIVE FUNDRAISER | BTM INDUSTRIES | KASSIE OLEA | THE BOATHOUSE



MARILYN CHACON-TC Ind.  
SUSAN SCOTT-Charter Dura Bar  
LIZ RICE-DOW Chemical



JEFF DEHAAN



ELVIS ANDRADE



CAROLYN GRIEVES  
SHELI EISELE  
KAITLIN WRIGHT  
Baxter & Woodman, Inc.



UNITED WE FIGHT.  
UNITED WE WIN.  
LIVE UNITED



# 2021-2022 AGENCY FUNDING

Big Brothers Big Sisters	\$30,000
CASA of McHenry County	\$11,760
Child Advocacy Center (ARPA)	\$5,700
Community Action Agency	\$30,000
Consumer Credit Counseling Service	\$2,400
Family Health Partnership Clinic	\$25,000
Farmers and Landscapers Advocacy Project (FLAP)	\$1,500
Friendship House	\$9,000
Greater Family Health	\$1,000
Home of the Sparrow	\$23,900
Independence Health & Therapy	\$86,000
Not for Profit Resources	\$9,200
Pioneer Center for Human Services	\$65,000
Prairie State Legal Services	\$4,300
Sage YMCA of Metro Chicago	\$7,900
Senior Care Volunteer Network	\$12,000
Senior Services Associates	\$11,000
The Salvation Army	\$20,500
Turning Point	\$34,000
United Way 2-1-1	\$16,800
Youth and Family Center of McHenry County	\$8,500
<b>TOTAL ALLOCATION AMOUNT</b>	<b>\$416,800</b>

## Additional Affiliated Partner Agencies:

AID-Association for Individual Development  
 Boy Scouts Blackhawk Area Council  
 Catholic Charities - Lake County  
 Catholic Charities-Rockford Diocese  
 4-C -Community Coordinated Child Care  
 Girl Scouts of Northern Illinois  
 Harvard Community Senior Center  
 NAMI-National Alliance on Mental Illness  
 Northwest Center Against Sexual Assault- CARE Center  
 Rosecrance  
 Samaritan Counseling Center  
 Veterans Path to Hope

**GIVE. ADVOCATE. VOLUNTEER.**  
**LIVE UNITED** 

## AREAS OF IMPACT



Advocacy for Children  
 Delinquency Prevention  
 Mentoring of Children in Need  
 Youth Programming



Mental Health & Therapy Support



Adult Day Health for the Elderly  
 Physical, Occupational and Speech  
 Therapy for Senior Citizens in Need



Daycare for Children  
 Early Childhood Education



Housing for Abused Women & Children  
 Transitional Housing for Veterans  
 Emergency Shelters



Healthcare  
 Health & Human Services



# 2021-2022 PILLARS CLUB LEADERSHIP GIVERS \$1,000+

## THANK YOU!

### Pillars Pinnacle Level

\$10,000 and above

Mr. & Mrs. Dennis & Jackie  
Anderson  
Mr. Robert Berry  
Dr. & Mrs. Paul & Sharon DeHaan  
Mr. & Mrs. Christian Newkirk  
Mr. & Mrs. Dave & Tracy Overbeeke  
Mr. & Mrs. John & Jennifer Streit

### Pillars Plus Level

\$5,000 to \$9,999

Dr. & Mrs. James Fuerholzer  
Mr. & Mrs. James & Cheryl Wormley  
Mr. & Mrs. Ryan & Gwen Wormley

### Pillars Challenge

\$2,500 to \$4,999

Ms. Deann Beausang  
Mr. Anthony Bianchin  
Mr. Dave Davis  
Mr. Joe Foley  
Mr. & Mrs. Marc Frydrychowicz  
Mr. & Mrs. Paul Georgy  
Ms. Carolyn Grieves  
Mr. & Mrs. Michael & Judy Luecht  
Ms. Georgia Majors  
Ms. Christa Markgraff  
Mr. & Mrs. Walter Ripple  
Mr. & Mrs. Daniel Schug  
Mr. Samuel Wells

### Pillars Level

\$1,000-\$2,499

Anonymous - 1  
Dr. & Mrs. John Albanese  
Mr. Thomas Baker  
Mr. & Mrs. David Barber  
Mrs. Sherry Bennett  
Mr. George A. Berry  
Ms. Marlene Boncosky  
Mr. Robert Boncosky  
Mr. Rick Burian  
Ms. Giorgette Boyerstarr  
Ms. Anne Carter  
Mr. Christopher Chapman  
Dr. & Mrs. Edward Chess  
Mr. Karl Christiansen  
Mrs. Pat Costigan  
Mrs. Pam Cumpata  
Mr. Daniel Dechant  
Mr. Sterling Decker  
Mr. and Mrs. Jeff & Lauren  
DeHaan  
Mr. Gerald Dwyer  
Dr. Dave Engelbrecht  
Mr. Juan Enriquez  
Mr. Kim Fischer  
Mr. Rick Francois  
Mr. and Mrs. Jason Froehner  
Mr. Josh Gerry  
Mrs. Pamela Gish  
Mr. Deron Goodwin  
Mr. & Mrs. Edward Gorecki  
Mr. Michael Hallisy  
Mr. Andy Hartlieb  
Mr. & Mrs. Timothy Hennessey

### Pillars Level (Cont.)

\$1,000-\$2,499

Mrs. Jennifer Johnson  
Mr. Michael Johnson  
Ms. Kim Keefe  
Mr. Frank Kelly  
Mr. & Mrs. Ronald King  
Ms. Becky Kirchner  
Dr. and Mrs. Philip G. Lambruschi  
Ms. Barbara Lanphier  
Mr. & Mrs. Erv & Louise LeCoque  
Mr. James Little  
Mrs. Frances Lovelace  
Ms. Julie Maggiore  
Mr. Jeffrey Malek  
Mr. Tim Martin  
Mr. Brian Mattick  
Mr. Mark McNamer  
Mr. Raul Meza  
Mrs. Jane Miller  
Mr. Michael Modeer  
Mr. & Mrs. Jeffrey & Sheila Mohler  
Mr. James Nelson  
Mr. Jeff Podlesak  
Ms. Judith M. Porter  
Mr. Eric Shrum  
Mr. & Mrs. Chris & Mandy Sosnowski  
Ms. Martha Stawiarski  
Ms. Joyce Stevenson  
Dr. Corey Tafoya  
Mr. & Mrs. Larry and Bev Thomas  
Mr. Scott D. Weil  
Mr. Patrick White  
Mr. Mark Wozniak  
Mr. & Mrs. Charles & Denise Yager





United Way  
of Greater McHenry County

# Thank You to Our 2021-2022 Annual Campaign Sponsors

## TRAILBLAZER SPONSORS



## GAME-CHANGER SPONSORS



## HAND-RAISER SPONSORS



NEW! FAMILY SPONSORSHIP

The Aquilina Family & The Bitterman Family